

Grow Your Financial Relationship at CorePlus with KASASA®

Refer a friend through May & you both get a

**FREE
STANLEY
TUMBLER***



Visit us online at CorePlus.org

*Stipulations apply. Ask a CorePlus representative for details.



COREPLUS CREDIT UNION

cpou
Smart Banking. Community Trusted.

REFER A FRIEND AND GET A STANLEY TUMBLER

Tell your
friends about



ELIGIBILITY FORM

Tell your friends about CorePlus Credit Union and when they open and use their new CorePlus Kasasa Cash or Cash Back checking account with Kasasa Saver, you and your friend will each receive a 30 oz. Stanley tumbler.

Refer as many friends as you like throughout the month of May!
To make a referral, complete the information below for you and your friend.

*See terms and conditions below for full details.

Member Name: _____	Friend Name: _____
Member Address: _____ _____	Friend Address: _____ _____
Member Phone #: _____	Friend Phone #: _____
Member E-Mail: _____	Friend E-Mail: _____
Member Signature: _____	Friend Signature: _____

For Credit Union Use:

Processed Accepted Teller Signature: _____

*Referring friends may earn a 30 oz. Stanley tumbler for each friend referred who registers and then opens a Kasasa Cash or Cash Back checking account with Kasasa Saver throughout the month of May. Referrer is eligible to receive one (1) 30 oz. Stanley tumbler for each referral who opens and uses a CorePlus Kasasa Cash or Cash Back checking account with Kasasa Saver. To be eligible to receive a 30 oz. Stanley tumbler, referred friends must open a CorePlus exclusive Kasasa Cash or Cash Back checking account with Kasasa Saver and establish direct deposit of payroll, social security, or pension totaling \$1,500 or more per month AND make 12 debit card transactions, not including ATM transactions, within 45 days of account opening. There is no limit to the number of referrals that may be submitted by the referrer. However, referrers may only receive one 30 oz. Stanley tumbler during CorePlus Credit Union's May Refer-A-Friend referral program. Referred friends who register, open, and use a CorePlus exclusive Kasasa Cash or Cash Back checking account will also receive a 30 oz. Stanley tumbler.

Referred friend(s) must meet all membership requirements. Referred individual(s) who currently have a checking account or who closed a CorePlus Credit Union checking account within the last six (6) months are not eligible.

Referred individuals who open a CorePlus Checking account online and have been referred through a paper referral coupon must notify a CorePlus Member Services Representative by phone at 860-886-0576, and provide information regarding the referral prior to account opening to qualify for the gift card. If referrer and referee are NOT registering online and the account is opened at a CorePlus branch, a paper referral coupon must be presented at time of account opening.

860-886-0576 | CorePlus.org

Accounts must be open and in good standing at time of payment of reward. CorePlus Credit Union employees and their immediate family members are not eligible. Both referring member and referred friend must be 16 years of age or older

For the purpose of the protection of member privacy, CorePlus Credit Union will NOT notify referring individuals that a specific friend has registered and opened an account. However, referring individuals will receive notice when they are eligible to receive a 30 oz. Stanley tumbler.

Important Privacy Notice: By agreeing to participate in CorePlus Credit Union's May Refer-A-Friend referral program, you agree that the referrer may be aware that you opened an account when he/she receives a referral bonus.

The May Refer-A-Friend referral program is effective May 1, 2024 through May 31, 2024, and is subject to change or termination without notice.

